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AGENDA



Mobile World Congress 2014 at a Glance

Key Industry Themes

The Ericsson Experience

Ericsson Launches at Mobile World Congress

MOBILE WORLD CONGRESS AT A GLANCE

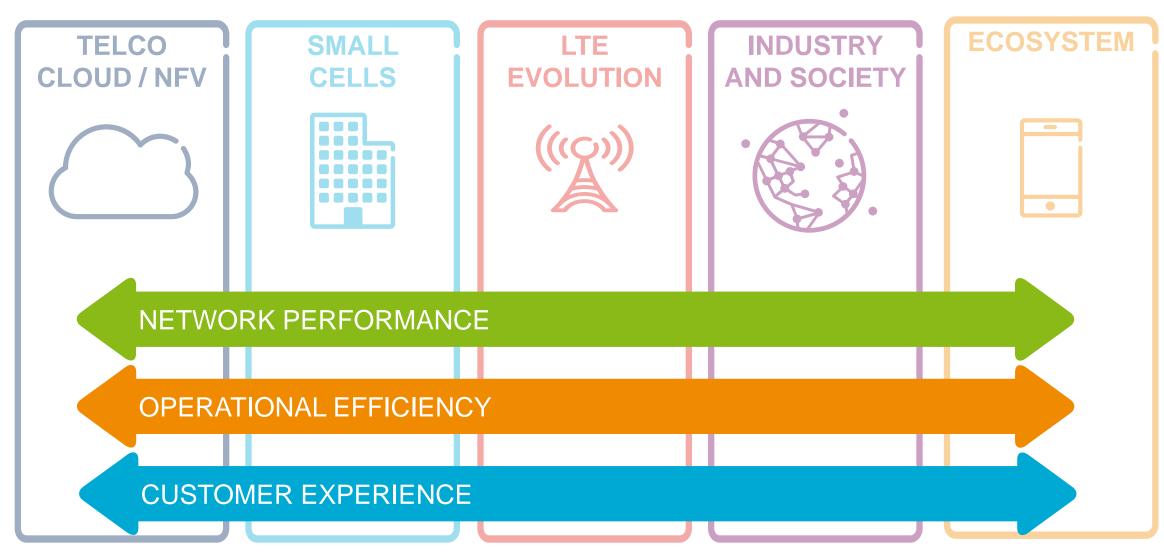


- 4 exciting days to discover the latest innovations and trends in the industry
- 9 Keynotes with 30+ Speakers CEOs and executives shared their insights
- 33+ sessions on the GSMA Conference agenda
- 98,000 square meters of exhibition space from a total of 240,000
- A cutting-edge product and technology Exhibition featuring 1,800 exhibitors
- More than 85,000 attendees from all over the world



KEY INDUSTRY THEMES





TELCO CLOUD AND NFV



- NFV: Virtual Evolved Packet Core (EPC)
- Telecom Cloud Transformation consulting services
- Telefonica and AT&T partner with Ericsson virtualize networks





Whitepaper: The Real-Time Cloud



- China Mobile demonstrated VoLTE via virtualized network and virtualized evolved packet core solutions
- Vendor partnership with Intel to speed industry move to cloud.
- China Mobile trials a Cloud Edge Solution for Services Agility with NFV.







SMALL CELL AS A SERVICE





- Enables increased network capacity in environments where large numbers of people gather and consume large amounts of data
- Seamlessly combines
 3G/4G with carrier-grade
 Wi-Fi and allows for the
 monetization of dedicated
 media content, advertising
 and over-the-top services

ZERO SITE



UNIQUE ALLIANCE

Ericsson and Philips

UBIQUITY OF LIGHTING

X100 more light poles than telecom sites in the world

TRANSFORMATIONAL CHANGE

LED lighting

Network densification, difficulties to acquire sites, enabler for network performance

SUPPORTING CITY NEEDS

Aesthetics, energy, process, connectivity & intelligence



THE EVOLUTION OF LTE

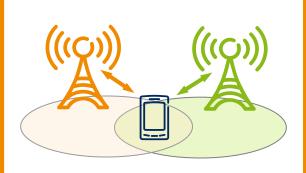




Ericsson demonstrates LTE Advanced Carrier Aggregation achieving speeds of 450Mbps



- SingTel to deploy LTE Advanced, LTE Broadcast and VoLTE.
- Etisalat and Vodafone to trial LTE Broadcast



- KT, SKT demo carrier aggregation with TDD-FDD
- LG U+ also demonstrates carrier aggregation with 3 carriers.



5G

INDUSTRY AND SOCIETY



> Ericsson and Facebook create Innovation Lab for Internet.org



> Italgas implements a pioneering smart metering solution



> Ericsson wins telecoms.com 2014 industry award for connecting the unconnected



> Volvo Connected Car moves forward



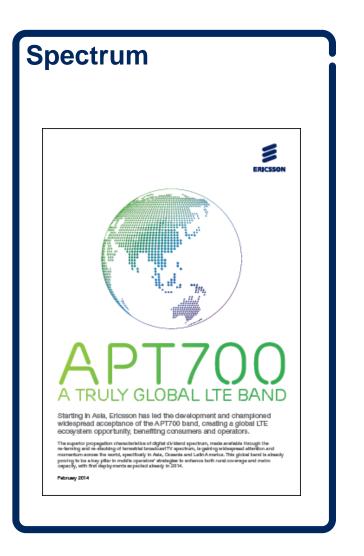
ECOSYSTEM







Affordable



NETWORK PERFORMANCE



Project Spring:

Five years of improvements







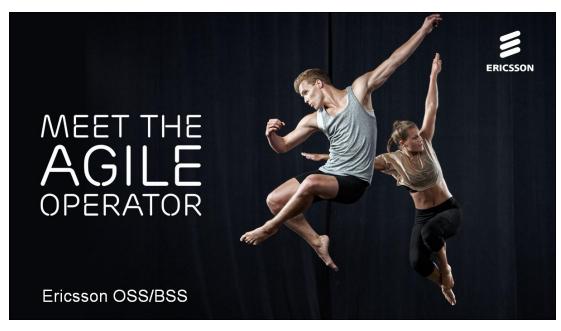




Solutions for dense traffic areas

OPERATIONAL EFFICIENCY











CUSTOMER EXPERIENCE







- Chunghwa Telecom boosts customer experience with real-time charging and policy control.
- TeliaSonera selects Ericsson for enhanced customer experience



- Top to bottom operations and maintenance(O&M) systems announced.
- "Elegant Connections, Possibilities Redefined"
- Solutions For Service Performance Management



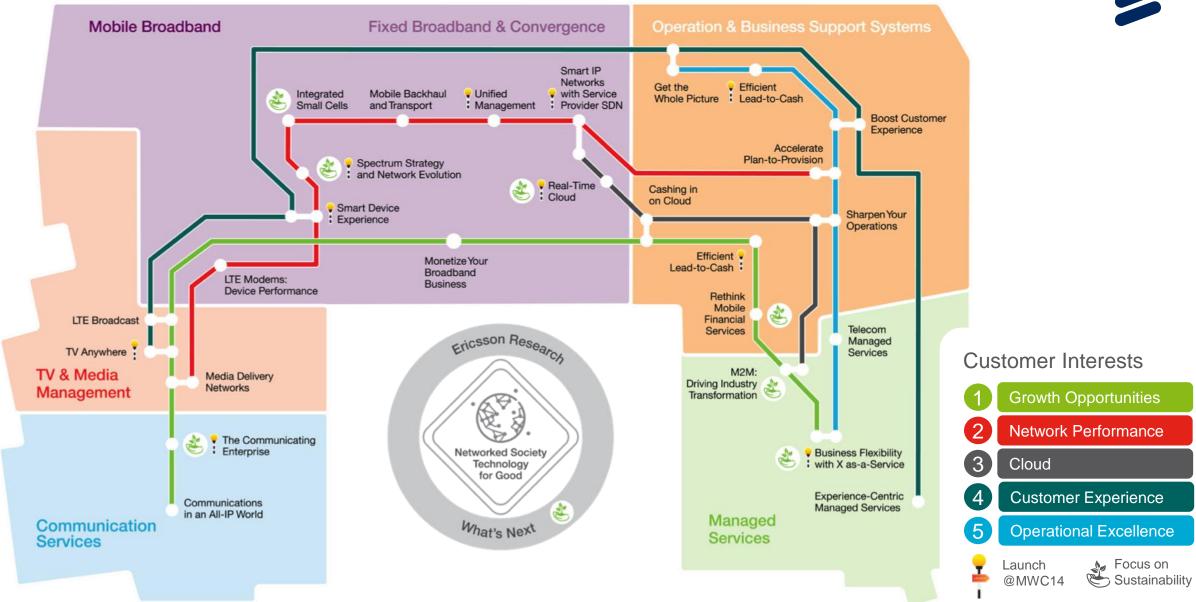
CEO KEYNOTE

We are accelerating towards the Networked Society, and we see new business models already being realized in the music industry, healthcare, and transport. This is only the beginning, and change will never be this slow again.



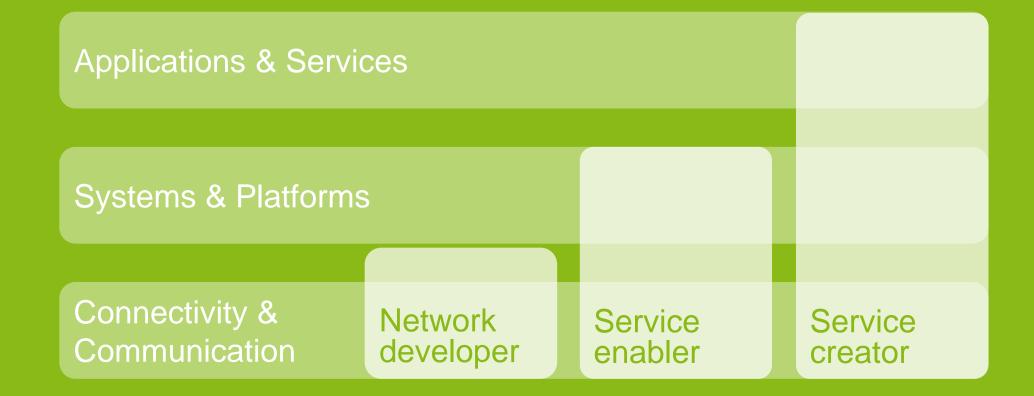
YOUR GUIDE IN THE NETWORKED SOCIETY





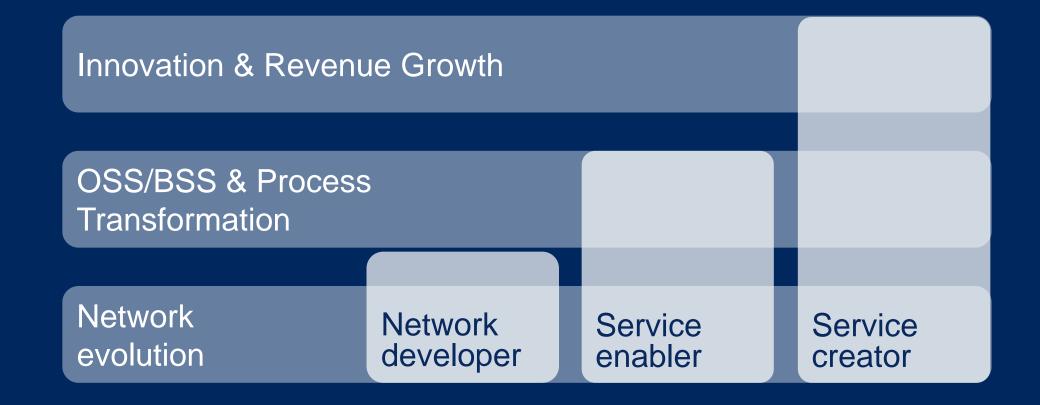
RE-THINKING ROLES





WHAT ERICSSON BRINGS





KEY LAUNCHES









Innovation and Revenue growth

OSS&BSS and Process transformation

Network evolution

Network developer

Service

Service

















Ericsson Network Manager

Service Agility

Telecom Cloud Transformation

Future TV Anywhere

NFV and Virtual Evolved Packet Core

Network-wide Software Release

Mobile Unified
Communications Platform

All-in-One Outdoor Enclosure





SMALL CELL AS-A-SERVICE



Advanced connectivity services provided in ultra-dense environments. How to manage video centric traffic, present an attractive alternative to free Wi-Fi, enhance the end-user experience, and monetize dedicated content and advertising in ultra-dense environments.

- Improve user experience provide competitive access to apps / services
- Achieve required densification Neutral governance to secure coordination
- Limit risks off-loading technological, operational & financial risks





SERVICE AGILITY



Service management and service enablement capabilities to provide rapid, inexpensive innovation and collaborative development of new services supporting new business models.

- Speed Faster introduction and monetization of new services
- Collaboration Easy access for peers and partners for further innovation
- Choice Effortless personalization & control for superb user experience





FUTURE TV ANYWHERE



Revolutionizing Pay-TV with a fresh, dynamic, visually rich consumer experience that is intuitive and consistent across all screens, with significant cost and operational efficiencies.

Benefits:

- Pay TV at Web speed
- The best of TV and OTT experiences
- Cloud-based TV-as-a-service enables efficiency and rapid innovation

For the consumer:

- Unbound: Doesn't matter where you are or which screen is in front of you, your TV is there
- Easily Discover and Enjoy: Always discover something that you enjoy watching - fast and easy
- Immersive: Sit back and relax, or sit at the edge of your seat you decide

TV ANYWHERE

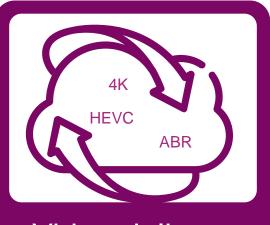




Breakthrough consumer TV experiences based on the #1 IPTV solution worldwide



Operator market share and ARPU growth



Video delivery innovation



Transformative, affordable, and flexible service models





NETWORKS SOFTWARE 14B



Network-wide software release enhancing performance and enabling operator growth. Includes new features to further boost app coverage in 3G and LTE as well as business and multimedia services for the enterprise segment. Voice is taken to the next level with enhancements in HD Voice and VoLTE.

- Unleashes the full potential of every node in the network, enhancing its performance and enabling the operator to grow
- Introduces new features that boost performance and address both cutting-edge and regular devices
- Services offered to further personalize the user experience and capture the enterprise segment





ERICSSON NETWORK MANAGER



Create a network that adapts to a changing world. An innovative new Network Manager for network agility, better network performance & improved financials, fully scalable for the network needs of tomorrow.

- A single management solution for all network technologies for mobility and IP
- Full network management capabilities to set up, run and assure the best network performance
- Integrates comprehensive SON capability for network automation
- Builds on Ericsson's new application ecosystem for ease of integration and lower TCO





MANAGEMENT WITHOUT BORDERS





PRODUCTIVITY + PERFORMANCE





TELECOM CLOUD TRANSFORMATION



A complete Consulting and Systems Integration partnership covering all aspects of the transformation to a virtualized environment - which needs to be managed closely to realize the benefits of faster TTM, reduced OPEX and lowest total cost of ownership.

- Unique proposition with capabilities across Consulting & Systems Integrations domains
- Unique ability to take a multi-year End-to-End responsibility with Ericsson extensive multi-vendor verification and migration expertise combined with external partnerships
- Technology insights in Telecoms SDN & virtualization
- Professional services leadership combined with ICT and Data Center experience

OPERATOR CHANGE DRIVERS





Innovation

"Providing cloud services to enterprise"



Speed

"Bring products to market much quicker"



Efficiency

"Radically simplified network"



Superior Performance

"The largest differentiation is performance"

REAL TIME CLOUD

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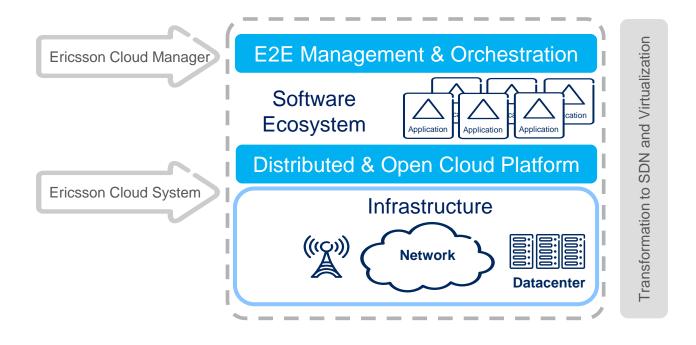
Introduce cloud and NFV to simplify networks.

Preserve telco grade characteristics in an open execution environment

Add Service Provider SDN for real time cloud networking

Distribute cloud for new QoE services to enterprises

Speed Efficiency Innovation Performance



Proof points

Ericsson Cloud System

Distributed Cloud For Enterprise



NFV

Transformation to SDN and Virtualization

CASHING-IN ON CLOUD









NFV AND VIRTUAL EVOLVED PACKET CORE



Ericsson is industrializing NFV for improved deployment flexibility, scalability and operational efficiency. Now launching virtual Evolved Packet Core with full feature compatibility across native and virtualized applications. It enables new operator opportunities and is based on an open telecom-grade execution environment.

- Deployment flexibility with short Time to Market
- New business opportunities
- Full feature evolution





MOBILIZING THE ENTERPRISE



Empowering mobile and converged operators to deliver integrated cloud, connectivity and communications as-a-service to their enterprise customers. Ericsson's new mobile unified communications platform leverages the mobile operator's network to support Enterprise-class business telephony services, contextual communications, conferencing and collaboration.

- Leverages the investment in IMS infrastructure for new market/revenue opportunities
- Operators become a one-stop-shop for UCaaS
- Addresses key Enterprise CIO pain points of integration and consolidation





ALL-IN-ONE OUTDOOR ENCLOSURE



The All-in-One Outdoor Enclosure encapsulates multi-standard radio, transmission, power and cooling equipment. The modular system minimizes footprint, installation time and cost, and can be upgraded to fit specific site needs, using tailor-made configurations.

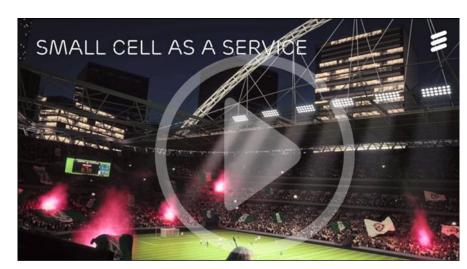
- Multi-purpose: Supports any multi-standard and multi-band radio, transmission or power configuration, in the same enclosure when configured as an RBS
- Double capacity: Twice the radio capacity on the same footprint and an increase of baseband capacity
- > Full Flexibility: The All-in-One Outdoor Enclosure has been designed to be flexible and support any expansion or hybrid solution.

WATCH: SOME ERICSSON LAUNCHES AND INITIATIVES

















ERICSSON